

# Medical Case Management Service Plan

Case Manager: \_\_\_\_\_

Date Completed: \_\_\_\_\_

Identified Issue/Need to be Addressed	Action Needed	Individual Responsible for Action Needed	Activity (New/Updated)	Anticipated Time Frame (Completion Date)	*Further Action Required? (Yes/No)
<i>Example: Unprotected sex – Need Harm Reduction</i>	<i>Consistently carry condoms</i>	<i>Patient</i>	<i>New</i>	<i>10/25/10</i>	<i>No</i>

**COMPLETE NEW SERVICE PLAN FORM UPON REASSESSMENT**

\*If “Yes”, additional information on new or updated follow-up activities should be included in the subsequent Service Plan.

## Medical Case Management Service Plan

Referral	Problem	Action Needed	Individual Responsible for Action Needed	Activity (New/Updated)	Anticipated Time Frame (Completion Date)	*Further Action Required (Yes/No)
Agency/Subspecialty: <i>Example: COBRA</i>	<i>Need Housing Assistance</i>	<i>Require assistance identifying new housing that accepts DSS direct payment, eviction pending 11/1/10</i>	<i>Case manager</i>	<i>New</i>	<i>11/1/10</i>	<i>No</i>
Agency/Subspecialty:						
Agency/Subspecialty:						
Agency/Subspecialty:						
Agency/Subspecialty:						

\_\_\_\_\_  
Supervisor Signature

\_\_\_\_\_  
Case Manager Signature

\_\_\_\_\_  
Patient Signature

**COMPLETE NEW SERVICE PLAN FORM UPON REASSESSMENT**

\*If "Yes", additional information on new or updated follow-up activities should be included in the subsequent Service Plan.